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#### **2018 BOARD OF DIRECTORS**

#### **Christi Woodards**

2018 Chair Sunrise Mall

#### **Travis Kimball**

2019 Chair Ouick Ouack Car Wash

#### **Don Tollefson**

Treasurer
Batteries Plus

#### Michael Nishimura

Secretary Elephant Bar

#### **Jason Bollinger**

Inter-Cal Real Estate

### **Tiffany Clement**

2019 Marketing Committee Chair Merlone Geier

# Christy DeCelle

Beach Hut Deli

#### **Andrew Gianulias**

**Greenback Associates** 

#### **Ted Mitchell**

Mitchell Properties

#### Stephen Patterson

Patterson Properties

#### Jeff P. Smith

Macy's

### **Wayne Wasulko**

Alta Sunrise Building

### **PAST BOARD MEMBERS**

### **Peggy Anderson**

**Debra Arnold** 

**Peter Bollinger** 

**Kevin Georgeson** 

**Janet Banglos** 

**Jeanny Buwalda** 

**James Cordano** 

**Chris Gianulias** 

**John Gutenberger** 

**Karen Hamilton** 

**Deena Henry** 

**Terri Henry** 

Kristi Keene

**Dave Lehman** 

#### A.J. Lloret

**Andrea Peacock** 

**Dean Perez** 

Sam Petersen

Doyle Phelan

Terri Philipps

**Angela Rezab** 

**Bill Schipper** 

**Kathy Shelton** 

**Bob Simpson** 

**Richard Teerlink** 

**Gloria Wright** 

**James Yoder** 

**Bob Zielke** 

#### COMMITTEES

#### Susie Rodgers

2018 Marketing Committee Chair Sunrise Mall

#### **STAFF**

#### **Kathilynn Carpenter**

Executive Director kathilynn@sunrisemarketplace.com

#### Julie DePrada-Schott

Special Projects & Event Coordinator julie@sunrisemarketplace.com

#### **Breanna Niekamp**

Admin & Communications Associate info@sunrisemarketplace.com

# SUNRISE MARKETPLACE TURNS 20!

In addition to reporting on 2018 activities, this year's report will include a look back at the past 20 years and the positive impact we've had in the District and the community.



In December, business and property owners, city representatives and other stakeholders celebrated 20 years at our "It's a Wonderful BID" themed open house. We hope you enjoy this look back at what a difference the BID has made.

In 2019, we'll be rolling out several events and promotions commemorating our 20th Anniversary including an inaugural beer festival, Brews in the Burbs,  $20 \times 20 = 100$  gift card promotion,  $20 \times 100$  Anniversary banners and more. Other projects on tap for 2019 include updated market research, new holiday décor, new integrated lighting on the palm trees and a transformer art wrap project with SMUD. Sunrise MarketPlace will continue to do what is has done for the past 20 years and strongly focus on improving the economic vitality of the District by driving traffic and generating positive awareness. We will continue to activate space in the District with special events and other activities as well as focus on our mission of providing value and benefit to the properties.



BY **TRAVIS KIMBALL**, 2019 CHAIR OF THE BOARD

# BRIGHTENING THE BLVD





The innovative palm tree lighting attraction is on track for 2019, with the City of Citrus

### Heights funding the \$200,000 beautification project.

The Palm Tree Lighting Project will transform a major corridor within the Sunrise MarketPlace by upgrading medians on Sunrise Boulevard from their current lackluster. condition (including out-of-date metal halide 150-watt lights), to medians infused with state-of-the-art color LED fixtures to illuminate the palm trees. The energy efficient LED lighting system will be installed using the latest programming technology to provide thematic displays. The lights can be programmed to celebrate the seasons as well as holidays (red, white and blue for Fourth of July, Memorial Day and Veteran's Day; orange for Halloween; red and green for Christmas, etc.). The lights will act as traditional white up-lights when not programmed for a specific theme. While the Pop-Up Stadium project was put on hold in 2018 due to Sunrise Mall transition and ownership issues, this project will transform the medians into an iconic attraction for years to come.

# **ATTRACTION**

#### **DISTRICT EVENTS**

In 2018, Sunrise MarketPlace provided funding and support for District and community events drawing thousands of visitors to The District.

#### **SMP Supported Events**



**Sunrise Mall Safety Fair** *February 10, 2018* 



Citrus Town Center Events
Spring Celebration, Summer Safari,
Movie Nights, Back to School
and Sprouts Fall Family Fair.

#### **District Events**



Cemetarium Haunted House at Arcadia & Greenback October 19 - November 9, 2018



**Sunrise Mall Trick or Treat** *October 31, 2018* 

#### **COMMUNITY EVENTS**

SMP supported City of Citrus Heights events throughout 2018 including:

**19th Annual Red, White & Blue Parade** *June 23, 2018*  Hot August Bites August 11, 2018

#### **#SMPCARES**

SMP sponsored and supported the following charities/causes/events:



# **CARR Fire Coin Drop Fundraiser**August 4, 2018 - SMP and Marketplace at Birdcage received over 142 live mentions and 42 recorded mentions and live remote. Raised \$1,335 in Coins



### **CAMP Fire Donation Fundraiser**

November 23, 2018 - SMP hosted a gift card fundraiser for the CAMP Fire victims with KHITS and Sunrise Mall. SMP received over 100 live mentions and 136 recorded mentions.

Raised **\$2,000** in Cash and Gift Cards

Citrus Heights Rotary Annual Fundraisers
Citrus Heights Women's Club Taste of Citrus Heights
San Juan High School District Boosters Club
Citrus Heights PALS
Citrus Heights HART Programs & Fundraisers

# **HOLIDAYS AT SMP**

### **MAGICAL MOMENTS**

The second annual Magical Moments featured four interactive familyfriendly pop-up holiday-themed experiences. The four events; Laser Light Show at Lowe's, Victorian Holiday at Marketplace at Birdcage, Winterfest at Sunrise Village and Nutcracker at Sunrise Mall brought more than 2,500 consumers to the District over the holiday shopping season.

Event marketing included multi-station radio advertising, dedicated website page, digital advertising, social media posts, Facebook paid advertising, FOX - Studio 40, CBS 13 news, signage and printed postcards.

**4,695,641** Impressions









#### **DISTRICT EVENTS**

**Citrus Town Center Holiday Open House** December 8, 2018



22nd Annual **City of Citrus Heights Tree Lighting** December 5, 2018



Sunrise MarketPlace **20th Anniversary Kick Off & Holiday Open House** December 12, 2018



# **AWARENESS & BRANDING**

SMP generated awareness of the District through comprehensive marketing and branding utilizing a 4 x 4 strategy: Shop, Dine, Do, Play x Spring, Summer, Fall, Winter.

#### SHOPSMP.COM



#### 37,414 users

visited ShopSMP.com in 2018.

# SMP engaged over 19,000

consumers with website contesting throughout the year.

#### **Promoted 141**

District and Community events.

#### 3,238 users

visited Event Page.

#### **NEWSLETTER**



SMP sent out monthly eblast newsletters with information on current contests, business spotlights, new District businesses and current events.

Consumer newsletter signups increased 80% with a total of 11,239 emails.

## 42,538,026 NON-PAID IMPRESSIONS

### **SOCIAL MEDIA**

#### **Facebook Advertising**

SMP Facebook Page gained more than **2,400 new "Likes"**, and more than **2,500 new followers**.

Non-paid posts generated **363,269 organic impressions**.

SMP promoted **87 District businesses** & shared **237 District business posts**.



#### **Facebook Advertising (Paid)**

97,000 viewed &3.6 million1,78834,6104172 Emailsengaged with our adsimpressionsPage LikesWebsite VisitsCollected

#### Instagram (discoverSMP)

SMP re-posted **104 business District posts**.

Promoted **88 individual District businesses**.



#### **Pinterest**

The SMP Pinterest Page has an average of **8,900 monthly viewers**.



### **SMP BRANDED VIDEO**









In May 2018, SMP created a new branding video with our media partner ABC10 that spotlighted our Four Pillars: Shop, Dine Do, Play.

The video generated 296 new Facebook likes and 3,189 website click throughs.

### **20TH ANNIVERSARY UPDATED LOGO & NEW STREET BANNERS**

To promote our 20th anniversary, SMP updated its logo and created a logo to commemorate it's 20 years. New light pole banners and pylon banners were installed in January 2019, encouraging passersby to shop, dine, do and play in the District.

> ORIGINAL LOGO DESIGN



**UPDATED** LOGO DESIGN



**20TH ANNIVERSARY** LOGO DESIGN







# **ADVOCACY**

# SMP VISITED MORE THAN 400 BUSINESSES TO:

**Inform:** SMP distributed details about major roadwork along traffic corridors, CHPD, and other pertinent information.

**Promote:** SMP offers our businesses many free opportunities to boost brand awareness and drive traffic via social media posts, website presence and at special events.

**Advocate:** SMP assists businesses with public safety, code enforcement, property vandalism, city business, marketing and other issues.

"As a property manager, I know I can rely on Sunrise MarketPlace for help with vandalism, transients, and other crime activity. We also appreciate the advertising and public area banners and decorations."

JACKIE HOFF-SASSER, PROPERTY ADMINISTRATOR CORDANO COMPANY

### **HOMELESSNESS IN THE DISTRICT**

With fewer law enforcement tools for non-criminal homeless activity, SMP supports Citrus Heights HART programs to reduce homelessness in the District. Through programs like Veteran's Stand Down; Student Connect; Winter Sanctuary and the Outreach Navigator program, 136 individuals were housed in 2018.



#### **CITRUS HEIGHTS CHAMBER**

In 2018, SMP participated in more than 40 Chamber of Commerce events, including 14 ribbon cuttings for SMP businesses. SMP sponsored the Annual Installation Dinner and was a winner in the Best of Citrus Heights, Best Business Center category.



#### **"21" AWARD**

Executive Director, Kathilynn Carpenter was awarded the Stones Casino 21 Award, for exemplary commitment to the advancement of the City of Citrus Heights, a history of leadership and a passion for making a difference.



#### **CITY NEWS**

**Mitchell Farms Subdivision** - in August 2018, City Council approved 260 single-family residential units located on 32 acres of the former Sunrise Golf Course; 23 acres will be devoted to open space including a trail system. For more information visit citrusheights.net.





# **SMP BUSINESS NEWS**

### **SMP NEW BUSINESSES**

In 2018 and the first quarter of 2019, we welcomed many **businesses to the Sunrise MarketPlace District including:** 

5750 Sunrise Executive Suites, Dos Coyotes, Flaming Mountain Asian Fusion, Health Markets, Matthews Mattress, Perko's Café, PizzaRev, Sleep First Mattress, Sleep Choice Mattress, Ben's Barketplace, California Fish Grill, Menchie's Frozen Yogurt

### **GRAND RE-OPENINGS**

**Buffalo Wild Wings Tague Instruments** 

## **ANNIVERSARIES**

In 2018, Togo's celebrated 40 years in business and 20 years in Sunrise MarketPlace.

### **COMING SOON**

**Boston Pizza & Sports Bar Hobby Lobby** 

## **FAREWELL**

The District also bid farewell to two long time businesses: Sears and Toys R Us.

# FINANCIAL REPORT

# 2018 AND 2019 PARCEL ASSESSMENT INFORMATION

**Parcel Type- Retail:** \$0.06 per square foot of land per year **Parcel Type- Office:** \$0.03 per square foot of land per year

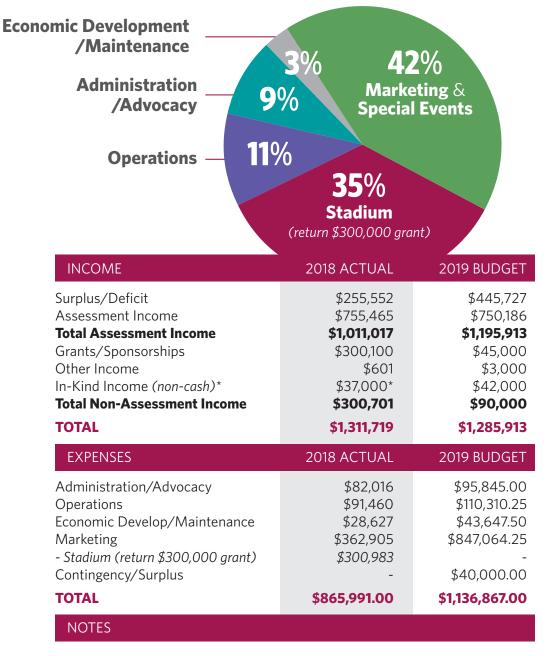
Assessment rates may be subject to an increase of no more than 0.0025% for office zoned and 0.005% for retail zoned parcels per year. The determination of the annual assessment rates will be subject to the review and approval of the Board of Directors. No assessment increases are proposed for the year 2019. No changes for the District's boundaries are being proposed.

#### **BACKGROUND**

The Sunrise MarketPlace Property and Business Improvement District (PBID) was formed in 2000. The PBID was subsequently renewed by property owners and approved by the City of Citrus Heights in 2004, 2009 and 2014 in accordance with the Property and Business Law of 1994 (California Streets and Highway Code, Sections 36600 to 36671). The PBID's current term expires December 31, 2021. The PBID will begin the renewal process this year.

The District provides services within the Sunrise Blvd. / Greenback Lane corridor including advocacy, economic development, marketing, special events, branding and beautification activities.

The mission of the PBID is to drive the economic vitality of the District.



<sup>&</sup>quot;Large surpluses due to unused Stadium & palm tree project funds."

<sup>\*</sup>This number, \$37,000 is not included in Total.

# **YOUR BID DOLLARS AT WORK 2000-2018**







#### MARKETING



276,750 Map Guides Distributed



6,447,840 Web Page Views



496,748,041 Paid (Advertising) Impressions



397,852,246 Non-Paid (Media Stories) Impressions



11.546 Facebook Likes



11,500 **Newsletter Subscribers** 



140





\$8.8 b

# **ECONOMIC** \$11.8 m

**DOLLARS** 

**INVESTED** 

\$1.6 m ASSESSMENT

**GRANTS & SPONSORSHIP DOLLARS INVESTED** 



**PUBLIC SECTOR DOLLARS REVENUE INVESTED GENERATED** 



**REVENUE GENERATED** 

#### **EVENTS IN THE DISTRICT**

**358 SPECIAL EVENTS** 



209,400 **Tennis & Concert** attendance



\$77,206 **District & Community Event Sponsorship** 

#### **112** CHARITABLE CONTRIBUTIONS



\$2,179,330

Firefighters Burn Institute / Fill the Boot Drive



\$986,814

Cash, Gift Cards, Clothing & Other Donations



131,000

Toys Collected



20,000

Coats Collected



1,985

Pints of Blood Collected



1,100

Back Packs & School Supplies

# **FIRST TERM: 2000-2004**

### TRANSFORMING THE BUSINESS CORRIDOR



In 1997, the City of Citrus Heights was formed. Looking for a way to secure the City's main economic generator, the Sunrise/Greenback business corridor, City leaders approached property owners with the idea of forming a business improvement district (BID). The BID was formed in 2000. Property and business owners agreed to name the BID, Sunrise MarketPlace.

"New business improvement district centers on Sunrise Mall" AUGUST 15, 1999 SACRAMENTO BUSINESS JOURNAL

**The corridor lacked a unifying identity and sense of place.** Sunrise MarketPlace and the City of Citrus Heights worked to obtain state and federal funds to transform the thoroughfares into attractive, vibrant boulevards. More than \$4 million was invested in gateway signs, banner pylons, light pole banners and metal banners in 2001 & 2002.











"The board has strongly expressed that the incorporation of graphic design into the built environment in the form of striking gateway features and others signage is a priority for the BID. It is an excellent way to create visual consistency throughout the district, which will be attractive and appealing to customers. We applaud the Council's pro-active and longterm vision. We commend the city's excellent efforts to generate funding for the projects outlined in the blueprint. Should we continue the positive course that has been set by the BID and the Revitalization Blueprint, we can all look back ten years from now and be proud of the legacy we will have left the City of Citrus Heights."

- SMP BOARD LETTER OF SUPPORT FOR THE REVITALIZATION BLUEPRINT.

#### **DESTINATION BUILDING**

In 2000, the District kicked off the holidays with custom decorations. Our brightly lit boulevards decked out in holiday decor have created a festive atmosphere for visitors each year since.







**An extensive Wayfinding Project** in 2003/2004 added unique elements and branding to create a distinct destination. This included planting 80 palm trees in the medians.







# **SECOND TERM: 2005-2009**

### **PLANNING FOR THE FUTURE**

The BID and the City of Citrus Heights, with a \$100,000 grant from SACOG, implemented the Sunrise MarketPlace Visioning Project. A consultant group was hired to review planning, landscape architecture, pedestrian and vehicular traffic issues. Over the course of a year, with input from property and business owners, residents, city staff and elected officials, a common vision was developed.













#### **KEEPING IF FRESH**

#### **SMP** continued to dress up the corridor

with colorful banners promoting the District's variety of shopping, dining, services and events.



2005 - **SMP** invests in new holiday décor.





### **SMP CARES**



#### D'Iberville

In 2005, SMP was moved by images of the destruction left by Hurricane Katrina. Like 9/11, this called for compassion extending beyond our boundaries. We chose D'Iberville because its small and we were able to connect with city council and tourism officials who committed to providing a means to distribute to the families. Nearly every family in this town of 8,000 was affected. SMP coordinated a donation drive and the filling of a 50-foot truck donated by Olsen and Fielding/Mayflower Transit along with gas and driver. The Citrus Heights group of SMP and City representatives arrived on December 15th and local police escorted the convoy to the D'Iberville Civic Center. The truck was unloaded by volunteers, two days later, more than 6,000 gifts were distributed to nearly 3,000 D'Iberville residents.

#### **DRIVING TRAFFIC**









A major mission for SMP has been to drive traffic to area businesses through promotions and special events. During this term, SMP continued with donation events to attract store visits including back pack drives with V.101, coat drives with News 10's Coats for Kids and toy drives for children of our troops overseas. These promotions included significant radio, tv and online mentions of SMP.

SMP also continued to create unique events like DOGOWEEN to bring consumers to the District. Activities included impromptu jazz performances, fireworks at Sunrise Mall, SunFest- a summer festival with farmer's market vendors, entertainment and food. During the Holidays, SMP provided Victorian-costumed carolers and costumed characters to entertain shoppers.

# **SACRAMENTO CAPITALS** & SMP A GOOD MATCH

2002-2006

In 2002, the Sacramento Capitals began the first of many seasons of exciting professional tennis in a stadium erected in the parking lot of Sunrise Mall. Fans were entertained by many tennis legends including Andre Agassi, John McEnroe, Martina Navratilova, Anna Kournikova, Serena and Venus Williams. The CAPS Events brought crowds and a huge media spotlight to The District.

2002 Champs with help from Andre Agassi



SMP & City host reception with Billie Jean King









#### 2011-2015



The Capitals' 7 matches drew nearly 14,000 visitors each year from across the region.



# In 2011, the Sacramento Capitals left the Roseville Galleria and returned to Sunrise Mall.

More than 40% of attendees shopped or ate prior to attending a match in Sunrise MarketPlace (SMP), spent an average of \$71.45 the night of the event in 2012 and 67.03 in 2011. The events generated 16.7 million in non-paid media impressions in 2011.







The team experienced their first ever pre-match sell-outs with Serena Williams and the Bryan Brothers during their second visit to the stadium.

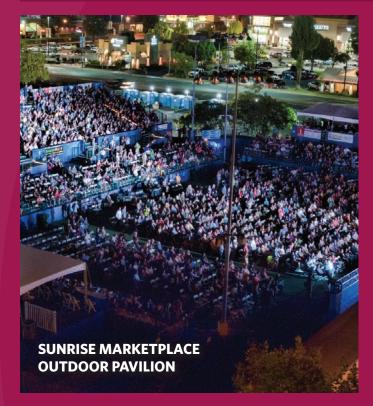
# **THIRD TERM: 2010-2014**

### **SMP BRINGS OUT THE STARS**

In August and September of 2012, the Sunrise MarketPlace Outdoor Pavilion hosted 6 exciting shows. There was not a bad view in the 2,500-seat venue located at Sunrise Mall in Citrus Heights.

"The City of Citrus Heights, the owners of the Sunrise Mall, and all the members of the Sunrise Marketplace Business Improvement District are excellent examples of how to make the best of a recession period. Citrus Heights is one of the few cities with a positive balance sheet!"

JOHN FET, SACRAMENTO BUSINESS JOURNAL (OPINION FEEDBACK)









"The 2,500-capacity Sunrise Marketplace pavilion, which also will hold Sacramento Capitals tennis matches, fills a gap in the Sacramento concert market. Most other venues are significantly smaller or larger. This one seems like the perfect size for a Blondie/Devo sellout."

- CARLA MEYER, THE SACRAMENTO BEE

After a successful run in 2012, the Sunrise At Night concert series returned in 2013.

The Sunrise MarketPlace Outdoor Pavilion hosted an additional two shows for a total of 8 star-studded nights under the stars. The most popular concert? Sail Rock!







BELL BIV DEVOE





















JOHN MICHAEL MONTGOMERY

Sail Rock



The concert series achieved its goals of driving traffic to the District and generating a positive spotlight on Sunrise MarketPlace and the City of Citrus Heights.



2012 & 2013 Concert Series

Attendance: 24,700

2012 & 2013 Concert Series Paid Media

Impressions: **25,558,602** 

2012 & 2013 Concert Series Non-Paid Media Impressions: 49,249,664



"All the concerts have been amazing...not a bad seat in the house, great friendly people, great vendors, clean, and free parking! What more could you ask for?? MORE CONCERTS! SUNRISE MARKETPI ACE ROCKS!"

# **FOURTH TERM: 2015-2021**

#### **ATTRACTION**







In collaboration with KHITS and Sunrise Mall, SMP hosted a clothing drive for Northern California fire victims. **The fundraiser collected over 200 large bags of clothing and \$2,845 in cash/gift card donations.** 

Sunrise MarketPlace received over **200 live** mentions and **26 recorded mentions**.



"I love the way it has developed and grown over the past few years. The shops are great and the restaurants are a few of my favorite! I also love the way you reach out to the community through facebook! One-stop shop for the whole family"

### **ADVOCACY**





On April 30, 2016, Sunrise MarketPlace, Sunrise Mall and Citrus Town Center produced the region's largest Emergency Preparedness event. More than 1,800 people, 55 emergency preparedness vendors and 60 volunteers came together for this event.

### **AWARENESS**

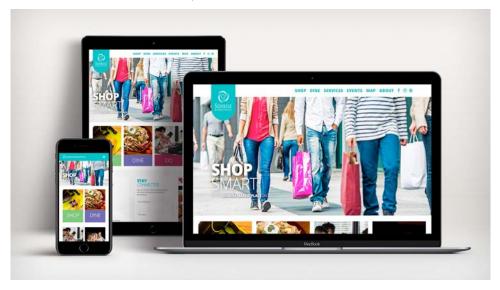
# **Activate new branding look**

(Savor Selection, Shop Smart and Stay Connected





**Develop a robust digital presence** through social media and a complete website rebuild.

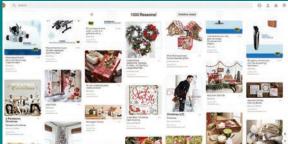












# **2000-2019: 20 YEARS OF ADVERTISING**



































2014

2016

SUNRISE MARKETPLACE



































5912 SUNRISE MALL, CITRUS HEIGHTS, CA 95610 | SHOPSMP.COM

